Portland Trails
Stock Gifting Instructions

The following instructions are used to process a gift from an existing brokerage account – electronically – to Portland Trails' account.

You should submit a written request to your account advisor to transfer the shares to Portland Trails. The request should include the following information:

- Transfer to: Portland Trails' account at Fidelity
- Portland Trails Tax ID #: **01 046 3028**
- Fidelity Account #: **Z47944016**
- DTC #: **0226**
- Stock names and CUSIP numbers being transferred
- Portland Trails' contact information:

  Jon Kachmar
  Executive Director
  jon@trails.org
  207-775-2411

Please be sure to notify Portland Trails once you've mailed the paperwork or initiated the stock transfer. We can be reached at (207) 775-2411. Thank you!